

1A Mary S. Smith (Estate)

Case No. 02CEPR00335

Atty Patten, Mary Louise (Pro Per – Executor) (Removed)

Atty Kruthers, Heather (for Public Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 3-17-02	MARY LOUISE PATTEN , Granddaughter, was appointed Executor with Full IAEA without bond and Letters issued on 7-23-02.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6-19-12.</u> Note: The Executor was formerly represented by Attorney William Irwin, who is now deceased. Note: Attorney Gary Bagdasarian represents heir Bobby Ray Smith, II, a grandson of the Decedent. Attorney Bagdasarian appeared at the hearing on 6-19-12. Note: The Decedent's will devises the estate to Mary Louise Patten (Executor) and Bobby Ray Smith, II, in equal shares. 1. The Public Administrator was appointed on 6-19-12. The Court may require a current status report and estimated time frame for completing an account and/or petition for final distribution.
Cont. from 061912	Inventory and Appraisal filed 7-23-02 reflected a total estate value of \$141,559.24 consisting of cash and real and personal property. The real property was sold for \$120,000.00 pursuant to Court confirmation on 4-15-04. On 5-8-12 , the Court set this status hearing for failure to file a first account or petition for final distribution. Notice was mailed to the Executor on 5-8-12. On 6-19-12 , Ms. Patten did not appear. The Court issued an Order to Show Cause Re: Failure to File and Failure to Appear. The Court removed Ms. Patten as Executor and appointed the Public Guardian. The Order to Show Cause and a copy of the minute order were mailed to Ms. Patten on 6-22-12.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt	X	
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-13-12
		Updates:
		Recommendation:
		File 1A - Smith

1A

Distribution

Amended First Amended Final Account and Report and Petition for Final and for Allowance of Compensation for Ordinary Services (Independent Administration) (Prob. C. 10400, et seq, 10951 and 11600, et seq)

DOD: 8/12/2006		LINDA LEMOS , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/12/06 – 1/31/12	
Cont. from 050212		Accounting - \$194,865.95	
	Aff.Sub.Wit.	Beginning POH- \$178,333.00	
✓	Verified	Ending POH - \$127,436.73	
✓	Inventory	Executor - waives	
✓	PTC	Attorney - \$5,250.38	
✓	Not.Cred.	(statutory)	
✓	Notice of Hrg		
✓	Aff.Mail	W/O	
	Aff.Pub.		
	Sp.Ntc.	Distribution, pursuant to Decedent's Will, is to:	
	Pers.Serv.	Linda Lemos, Trustee of the Guevara Living Trust - Real property	
	Conf. Screen		
✓	Letters	1/23/07	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	N/A	
			Reviewed by: KT
			Reviewed on: 7/24/12
			Updates:
			Recommendation: SUBMITTED
			File 2 - Guevara

Fifth Amended Account and Report of Conservator and Petition for its Settlement

Age: 81 years DOB: 1/12/1931	DORIS BECKETT, spouse/Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 6/19/12. As of 7/24/12 there has been no additional documents filed. Examiner is unable to review these pleadings. The pleadings have incomplete sentences and paragraphs and do not make sense. Accounting is not verified or signed by the Conservator. Probate Code §1020. <u>Note:</u> the accounting is signed by the attorney. It has not been verified. An attorney cannot verify for a fiduciary. The accounting <u>must</u> be verified by the Conservator. Notice of the Hearing has not been given.
	Account period: 11/13/07 – 9/30/11	
Cont. from 031312, 061912	Accounting \$129,262.22 Beginning POH \$ 22,004.96 Ending POH \$ 5,770.60	
Aff.Sub.Wit.		
Verified	X	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Current bond \$24,500.00		
Conservator - not addressed		
Attorney - not addressed		
		Reviewed by: KT
		Reviewed on: 7/24/12
		Updates:
		Recommendation:
		File 3 – Beckett

4 Delores A Sexton (Estate)

Case No. 11CEPR00265

Atty Teixeira, J. Stanley (for Jacquelyn A. Trout – Daughter – Executor – Petitioner)
 (1) First and Final Account and Report of Executor and Petition for Its Settlement,
 and (2) for Final Discharge [Prob. C. 10400-10406, 10954, 11600-11642]

DOD: 1-18-10		JACQUELYN A. TROUT , Daughter and Executor with Full IAEA without bond, is Petitioner. Account period: 1-18-10 through 6-1-12 Accounting: \$0.00 Beginning POH: \$0.00 Ending POH: \$0.00 Executor (Statutory): Waived Attorney (Statutory): Waived Petitioner states any debts of the Decedent were paid by her surviving spouse, who died on 5-4-10. His estate was probated 10CEOR00777 and has concluded. There are no assets in this Decedents estate, as it was opened for the sole purpose of meeting requirements for allowing ancillary probate in Washington regarding property there. That matter has now been concluded. Petitioner prays for an Order that: <ol style="list-style-type: none"> 1. The administration of this estate be brought to a close; 2. All acts and proceedings of Petitioner as herein set forth be confirmed and approved; 3. Distribution of the estate of Decedent in Petitioner's hands and any other property of Decedent or the estate not now known or discovered be made to the persons entitled to it, as set forth in the petition; and 4. Such further order be made as the Court considers proper. 	NEEDS/PROBLEMS/COMMENTS:				
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input checked="" type="checkbox"/>	Inventory						
<input checked="" type="checkbox"/>	PTC						
<input checked="" type="checkbox"/>	Not.Cred.						
<input checked="" type="checkbox"/>	Notice of Hrg						
<input checked="" type="checkbox"/>	Aff.Mail			w			
	Aff.Pub.						
	Sp.Ntc.						
	Pers.Serv.						
	Conf. Screen						
<input checked="" type="checkbox"/>	Letters			6-7-11			
	Duties/Supp						
	Objections						
	Video Receipt						
	CI Report						
<input checked="" type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
	Aff. Posting						
	Status Rpt						
	UCCJEA						
	Citation						
<input checked="" type="checkbox"/>	FTB Notice						
<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 7-23-12</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation: SUBMITTED</td> </tr> <tr> <td>File 4 - Sexton</td> </tr> </table>			Reviewed by: skc	Reviewed on: 7-23-12	Updates:	Recommendation: SUBMITTED	File 4 - Sexton
Reviewed by: skc							
Reviewed on: 7-23-12							
Updates:							
Recommendation: SUBMITTED							
File 4 - Sexton							

Vera Silberstein Age: 89		BETTY ANN BIANCHI and ROBERT W. BIANCHI, Co-Trustees with bond of \$87,000.00, are Petitioners.	NEEDS/PROBLEMS/ COMMENTS:
		Petitioners state this trust was created pursuant to order dated 12-4-09 and the trustees are subject to the same restrictions respecting sales of assets imposed upon a conservator of the estate during the lifetime of a Conservatee. Petitioners, therefore, apparently do not have authority to sell easements to El Dorado County without following the sales procedure, which includes court confirmation of the sale.	<p>Note: The Second Account was settled on 6-14-12. A status hearing has been set for the filing of the Third Account on 4-5-13.</p>
	Aff.Sub.Wit.	Under Probate Code §§ 2590 and 2591(d) a conservator may petition the court for independent authority to grant or otherwise create easements. Petitioners seek independent authority to grant certain easements to El Dorado County.	
✓	Verified		
	Inventory	One of the assets of the trust is real property in South Lake Tahoe, CA. El Dorado County is acquiring easements to create a bike/jogging path and their agent has offered to purchase three easements from the trust for the total amount of \$20,100.00 based on the county's appraisal value of the property of \$1,200,000.00. (The property value according to the Second Account settled 6-14-12 is \$400,000.00.)	
	PTC		
	Not.Cred.	Petitioners intend to attempt to negotiate a higher price than the \$20,100.00 offered and request authority to negotiate a sale price for the easements and sell such easements without further court approval. If a price cannot be negotiated, then petitioners expect the county will seek to acquire the easements by eminent domain. Petitioners allege that it would be to the advantage, benefit and best interests of the estate to grant these powers to the trustees because the sale is inevitable and it would be uneconomical to follow the conservatorship sale process of notice, bidding, and court confirmation.	
✓	Notice of Hrg		
✓	Aff.Mail	Petitioners pray for an order that they be authorized to sell the easements to El Dorado County at a price not less than \$20,100.00 without notice, hearing or confirmation, to execute any and all documents necessary to complete the sale and grant the easements without further court approval, and for such further order as the Court considers proper.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc
 Reviewed on: 7-23-12
 Updates:
 Recommendation:
 File 5 - Silberstein

(1) Waiver of Accounting and (2) Petition for Allowance of Statutory Fees to Attorney for Executor, and (3) Petition for Final Distribution [Prob. C. 1160]

DOD: 5-10-11		MARY ALICE KALOOSTIAN , Administrator with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$695,000.00 POH: \$695,000.00 (real property) Administrator (Statutory): Waived Attorney: \$5,000.00 (Less than statutory) Distribution pursuant to intestate succession and Assignment of Interest (attached to Petition): Mary Alice Kaloostian: An undivided one-half (1/2) interest in three parcels of real property Linda Kaloostian: An undivided one-half (1/2) interest in three parcels of real property	NEEDS/PROBLEMS/COMMENTS:	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			8-25-11
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 7-23-12				
Updates:				
Recommendation: SUBMITTED				
File 6 - Kaloostian				

**Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)**

DOD: 02/25/2011			SUSAN K. MEDINA , daughter / named executor without bond, is petitioner	NEEDS/PROBLEMS/COMMENTS: 1. Need Affidavit of Publication in the correct newspaper pursuant to Local Rule 7.9A. Petitioner states that decedent died in Sanger therefore the correct publication should be the Sanger Herald. Petitioner published in the Fresno Bee.	
Cont. from 070312					
✓	Aff.Sub.Wit.	s/p			Full IAEA – o.k.
✓	Verified				Will dated: 06/05/2007
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg	W	Residence: Sanger Publication: The Fresno Bee		
✓	Aff.Mail				
✓	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.		Estimated value of the Estate: Personal Property - \$15,000.00 Real Property - \$120,000.00 Total: - \$135,000.00		
	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt		Probate Referee: Steven Diebert		
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				

Reviewed by: KT / LV
Reviewed on: 07/24/2012
Updates:
Recommendation:
File 7 - Medina

Age: 18		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
DOB: 4-15-94			
		HECTOR and ELIA MEDINA, maternal grandparents and adoptive parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.	Court Investigator Dina Calvillo advised rights on 6-25-12.
Cont. from 071012		Voting rights affected	Voting rights affected - Need minute order
	Aff.Sub.Wit.		
✓	Verified	A Capacity Declaration was filed 7-24-12.	Continued from 7-10-12. All issues previously noted have been cured.
	Inventory		
	PTC	Petitioners state the proposed Conservatee is fully disabled due to overdose of medication as an infant. She is unable to sit, talk or eat, is nonresponsive, and is totally dependent on Petitioners for all of her care.	
	Not.Cred.		
✓	Notice of Hrg	Court Investigator Dina Calvillo filed a report on 7-2-12.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 7-23-12	
		Updates: 7-25-12	
		Recommendation:	
		File 8 - Medina	

Petition for Letters of Administration; Authorization to Administer Under IAEA
 (Prob. C. 8002, 10450)

DOD: 03/02/2012		ERIC LEE , son, and TAMARA COOPER , daughter, are petitioners and request appointment as Administrators without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.	All heirs waive bond.	
✓	Verified		
	Inventory	Full IAEA- o.k.	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Decedent died intestate.	
✓	Aff.Mail	W Residence: Fresno	
✓	Aff.Pub.	Publication: The Business Journal	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Estimated value of the estate:	
		Personal property - \$6,900.00	
		Real property - \$230,000.00	
		Less Encumbrances (-\$211,000.00)	
		Total: - \$25,900.00	
✓	Letters		
✓	Duties/Supp		
	Objections	Probate Referee: Steven Diebert	
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Note: If the petition is granted status hearings will be set as follows:

- **Friday, 01/11/2013 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal and
- **Friday, 10/04/2013 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Reviewed by: KT / LV

Reviewed on: 07/24/2012

Updates:

Recommendation:

File 9 - Lee

DOD: 12/20/2011		DORIS E. PALMQUIST and FLORENCE C. POLYTRESS , sisters, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	
Cont. from		No other proceedings	
	Aff.Sub.Wit.		
✓	Verified	I & A - \$86,220.26	
✓	Inventory	Decedent died intestate	
	PTC		
	Not.Cred.	Petitioners request Court determination that decedent's 1/3 interest in real property located at 4155 E. Hammond Ave, Fresno, Ca. and 100% interest in the United Local Credit Union account and Firearms pass to Doris E. Palmquist and Florence C. Polytrese pursuant to intestate succession.	
✓	Notice of Hrg		
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT / LV
			Reviewed on: 07/25/2012
			Updates:
			Recommendation:
			File 10 - Bartlett

Petition for Letters of Administration; Authorization to Administer Under IAEA With Limited Authority (Prob. C. 8002, 10450)

DOD:10/03/1994	ROBERT L. JOHNSON , son is petitioner and requests appointment as Administrator.	NEEDS/PROBLEMS/COMMENTS:
		1. #2d(1), #2d(2) or #2d(3) of the petition regarding bond is incomplete.
Cont. from	Limited IAEA – o.k.	2. The Declaration of Robert L. Johnson filed 07/19/2012 states that #3d(3) of the petition was erroneously checked regarding all heirs waive bond. Therefore the issue of bond has not been addressed on the petition at #3d(1), #3d(2), #3d(3) or #3d(4).
<input type="checkbox"/> Aff.Sub.Wit.		3. #5a(7) or #5a(8) of the petition is incomplete regarding issue of a predeceased child.
<input checked="" type="checkbox"/> Verified	Decedent died intestate	Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 01/11/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Residence: Riverdale Publication: The Business Journal	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters	Probate Referee: Steven Diebert	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		Reviewed by: KT / LV
<input type="checkbox"/> FTB Notice		Reviewed on: 07/25/2012
		Updates:
		Recommendation:
		File 11 - Johnson

DOD: 9-3-09		<p>TERESA GOODING, daughter, was appointed as Administrator of the Estate with Limited IAEA with cash to be placed in a blocked account on 2/2/11. Letters issued 2/3/11.</p> <p>At the 2/2/11 hearing, this Court set status hearing for 2/2/12 for filing of the first account or petition for final distribution.</p> <p>Final Inventory & Appraisal filed 5/9/11 shows an Estate value of \$96,195.14 consisting of \$73,995.14 cash (receipt for blocked account was filed 3/1/11) plus a one-third (1/3) interest in real property and two vehicles.</p> <p>Status Report filed 7/25/12 states the Administrator has been unable to file a petition for final distribution in this matter because she has been unable to reach agreement with the heirs. Since the heirs have thus far failed to file a Petition to Determine Succession to Real Property for the property involved herein, the Administrator plans to file a petition herself and file a Complaint for Partition. Administrator requests 90 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 2-2-12</u></p> <p><u>Minute Order 2-2-12: Counsel informs the Court that all they have is a blocked bank account.</u></p> <p><u>The following issue remains:</u></p> <p>1. <u>Need First Account or Petition for Final Distribution.</u></p>
Cont. from 020212			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 2/3/11		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt X		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: NRN / skc</p> <p>Reviewed on: 7-23-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Sanchez</p>	

Pro Per Rodriguez, Janaye (Pro Per Petitioner, sister)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 16 years		<p align="center">NO TEMPORARY REQUESTED</p> <p>JANAYE RODRIGUEZ, sister, is Petitioner.</p> <p>Father: RAYMOND DIMAS; Declaration of Due Diligence filed 6/1/2012.</p> <p>Mother: TERESA GARZA, deceased.</p> <p><i>Proposed ward consents and waives notice.</i></p> <p>Paternal grandfather: Unknown Paternal grandmother: Unknown</p> <p>Maternal grandfather: Clemente Garza Maternal grandmother: Elena Luna; <i>consents and waives notice.</i></p> <p>Petitioner states the child's mother recently passed away on 5/29/2012, and all she and the child have now is each other, as the father has never been a part of the child's life. Petitioner states she wants to be responsible for her brother because she is the eldest sibling and she can take over the care and responsibility of her brother now that their mother is deceased.</p> <p>Court Investigator Jennifer Young's Report was filed 7/24/2012.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Declaration of Due Diligence filed 6/1/2012 for the father states Petitioner has never had contact with the father except for hearing that he is in and out of prison, the father has never been a part of the child's life, and they have no way of contacting him. Court may require further diligence if Court does not find satisfactory due diligence for the father and paternal grandparents.</p> <p>1. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:</p> <ul style="list-style-type: none"> Clemente Garza, maternal grandfather. 	
DOB: 11/3/1995				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	Clearances			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LEG
Reviewed on: 7/23/12
Updates: 7/26/12
Recommendation:
File 13 - Dimas

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 12/03/2011			JAMES RAY WATKINS , son and sole heir/ named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 05/15/2010 Residence: Fresno Publication: The Business Journal	NEEDS/PROBLEMS/COMMENTS: 1. Original will is attached to the Petition. Pursuant to Probate Code §8200(a)(1) the original will is to be deposited with the Court. 2. Michael Leroy Hudson is not listed at #8 as required. Note: If it is determined that Michael Leroy Hudson is a son of the decedent then notice is required.
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.	s/p		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	w/		
<input checked="" type="checkbox"/>	Aff.Pub.			
Sp.Ntc.			Estimated value of the estate: Personal property - \$500.00 Real property - \$68,000.00 Less encumbrances (-\$35,000.00) Total: - \$33,500.00	Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 01/11/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 10/04/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
Aff. Posting			Probate Referee: Steven Diebert	Reviewed by: KT / LV Reviewed on: 07/26/2012 Updates: Recommendation: File 14 – Watkins
Status Rpt				
UCCJEA				
Citation				
FTB Notice				

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 08/14/2011		FAWZIA ATTAREB , wife, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	1. Need Notice of Hearing.
Cont. from			2. Need proof of service of the Notice of Hearing on:
<input type="checkbox"/>	Aff.Sub.Wit.	I&A – NEEDED	<ul style="list-style-type: none"> • Abdo Aziz Tareb • Jamal Ali Tareb • Mahmoud Ali Tareb • Maler Ali Tareb • Fayed Ali Tareb • Walid Ali Tareb
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	x	3. Need Inventory and Appraisal completed by the Probate Referee.
<input type="checkbox"/>	PTC		Note: If decedent died intestate, pursuant to the laws of Intestate Succession the decedent's children would also be entitled to a portion of the estate and therefore would need to join in the petition.
<input type="checkbox"/>	Not.Cred.		4. #9a(3) of the petitioner was not answered regarding issue of a predeceased child.
<input type="checkbox"/>	Notice of Hrg	x	5. #5 of the petition was not answered regarding whether decedent died intestate or testate.
<input type="checkbox"/>	Aff.Mail		6. Attachment 11 does not include the decedent's interest in property.
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		Reviewed by: KT / LV
<input type="checkbox"/>	Status Rpt		Reviewed on: 07/26/2012
<input type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 15 - Tareb

Pro Per Ayala, Aurelia (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person
(Prob. C. 2250)

Age: 4 ½ years		<p align="center">TEMPORARY GRANTED EX PARTE EXPIRES 7/31/2012</p> <p align="center"><u>General Hearing set for 9/17/2012</u></p> <p>AURELIA AYALA, maternal grandmother, is Petitioner.</p> <p>Father: GABRIEL LOPEZ; <i>incarcerated</i>;</p> <p>Mother: FRANCISCA AYALA, <i>personally served 7/20/2012</i>.</p> <p>Paternal grandfather: Gilbert Lopez; <i>deceased</i>.</p> <p>Paternal grandmother: Linda Lopez</p> <p>Maternal grandfather: Miguel Ayala</p> <p>Petitioner states the child resides with her, and on 6/15/2012 Petitioner called CPS because the mother's boyfriend was hitting the child with a belt, and CPS placed the child in Petitioner's care and notified the mother that she can pick up the child after she finds a place to live on her own, without her boyfriend. Petitioner states the mother stated she is going to pick up the child on 7/27/2012 when she gets a place to live and she is moving in with her boyfriend. Petitioner states she contacted CPS again and they advised her to seek guardianship. Petitioner states she is fearful that the mother will continue to allow her boyfriend to beat the child, and states the mother has allowed her boyfriend to hit her in the child's presence and he has hit the mother in the stomach while pregnant with her new baby.</p> <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> and a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Gabriel Lopez, father. 2. Item 13 of <i>Confidential Guardian Screening</i> form filed on 7/19/2012 is incomplete re: adverse interest.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
✓	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
✓	Pers.Serv. W/		
✓	Conf. Screen		
<input type="checkbox"/>	Aff. Posting		
✓	Duties/Supp		
✓	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Letters X		
<input type="checkbox"/>	Status Rpt		
✓	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/23/12</p> <p>Updates: 7/24/12</p> <p>Recommendation:</p> <p>File 16 - Lopez</p>	

Objection to Guardianship filed by Francisca Ayala, mother, on 7/23/2012 states:

- The child is with her; she spoke to a social worker from CPS and the social worker said she would be able to get the child from her mom [Petitioner] when she found somewhere to stay, so that is what she did and the child is now under her care.
- Objector attached a copy of a *Fresno County SDM Safety Plan* dated 6/19/2012 indicating the plan to be implemented to mitigate the Safety Threat (described as "if domestic violence occurs between parents") is that "Mother and father are to ensure minors are safe." The "Monitoring and Verification of Compliance" section of plan states: "Alize is currently with maternal grandmother Aurelia Ayala." The next space below this statement contains the statement: "Alyssa is with parents. Mother has been told she is to make sure minor is safe." (The signature of the social worker who signed the Safety Plan is illegible. Social Worker Supervisor is listed as Joe Contreras and his phone number is listed.)